



**SEMI Market Outlook - Fab Investments, Equipment and Materials Forecasts**  
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Following two years of record-setting in the semiconductor revenue and capital equipment market, the industry is now facing headwinds entering 2019 with challenges from memory market slowdown and inventory adjustment. Furthermore, trade tension and technology policy are poised to become even bigger threats to the entire electronics supply chains. In this presentation, we will discuss the slowdown of the fab investment in 2019 as the memory sector enters the correction period. China, on the other hand, will see a muted growth after strong growth in 2018. However, investment in leading edge foundry and logic will continue to grow driven by thriving demand for high-performance chips. The presentation will provide the latest forecasts from SEMI for fab investment, capacity trend, equipment and materials markets, including updated forecast to 2019/2020.